

A modern, two-story house with large windows and a stone path leading to the entrance. The house has a light-colored exterior and a flat roof. The path is made of large, light-colored stone tiles. The background is a clear blue sky with some clouds.

RELOCATION PLANNER *Planner*

RELOCATION INFO

Moving On The

Moving From

Moving To

RELOCATION PLAN

Old House Info

Address:	Realtor Info:
Phone:	Closing Date:
Move Out Date:	Closing Location:
Deposit:	

New House Info

Address:	Realtor Info:
Phone:	Closing Date;
Move In Date:	Closing Location:
Deposit:	

MOVING CHECKLIST

BASIC FURNITURE

- ☐ Dining table & chairs
- ☐ Office Desk and chair
- ☐ Lamps
- ☐ Bookcase
- ☐ Computer and/or Laptop
- ☐ Sofa
- ☐ Chairs
- ☐ Coffee and End Table
- ☐ Floor lamp

BATHROOM

- ☐ Bath Mat
- ☐ Toilet Paper
- ☐ Toilet Brush
- ☐ Plunger
- ☐ Bath Linen
- ☐ Shower Curtain, Liner, Rings
- ☐ Wastebasket / Bin

GENERAL HOME

- ☐ Cleaning & Laundry Supplies
- ☐ Vacuum
- ☐ Tools and accessories including batteries, flash light and storage organization

BEDROOM

- ☐ Mattress Set
- ☐ Night table
- ☐ Dresser
- ☐ Table Lamp
- ☐ Bed linen
- ☐ Alarm clock radio
- ☐ Clothing hangers
- ☐ Drappery and hangers
- ☐ Blinds

KITCHEN

- ☐ Cutlery and Flatware
- ☐ Dinnerware
- ☐ Coffee Machine
- ☐ Hand Mixer
- ☐ Food Processor
- ☐ Microwave
- ☐ Toaster / Oven
- ☐ Blender
- ☐ Utensils
- ☐ Cookware and Baking Set
- ☐ Mixing bowls, measuring cups & spoons

ENTERTAINMENT

- ☐ Speakers
- ☐ TV & Mount / Stand
- ☐ Collection

OUTDOOR

- ☐ Grill
- ☐ Grill Accessories

EXTRAS

NOTE

MOVING DAY SURVIVAL KIT

Kitchen

- Bottled Water
- Paper Towels
- Snacks
- Utensils
- Cups
- Plates
- Spatula
- Wooden Spoon
- Dish Soap
- Pot
- Sponges
- Dish Towels
- Skillet
- Trash Can Liner

Bathroom

- Bath Towels
- Cleaning Supplies
- First Aid Kit
- Toilet Paper
- Cleaning Rags
- Facial Tissues
- Hand Soap
- Toiletries

Bedroom

- Bedding
- Candles
- Outfit for each person
- Mobile
- Matches / Lighter
- Sound machine

Office

- Computer / Laptop
- Markers
- Pens
- Charger
- Paper
- Printer

For Kids

- Bedtime Essentials
- Diapering Supplies
- Portable speaker
- Books
- Games
- Sippy Cups / Bottles
- Diaper Bag
- Outfits for each kid
- Toys

Moving Tasks

- Box Cutter
- Masking Tape
- Standard toolkit
- Door Stopper
- Moving Binder
- Step stool
- Drill
- Room labels
- Tape measure

MOVING COMPANIES

NAME		COMPANY	
EMAIL		PHONE	
ADDRESS		COST	
NOTES		INCLUDES	

NAME		COMPANY	
EMAIL		PHONE	
ADDRESS		COST	
NOTES		INCLUDES	

NAME		COMPANY	
EMAIL		PHONE	
ADDRESS		COST	
NOTES		INCLUDES	

NAME		COMPANY	
EMAIL		PHONE	
ADDRESS		COST	
NOTES		INCLUDES	

NAME		COMPANY	
EMAIL		PHONE	
ADDRESS		COST	
NOTES		INCLUDES	

MOVING COMPANY NOTES

Company Details

Company Name:	Phone:
Contact Person:	Scheduled _____
Phone Number:	Completed ☐
Contact Email:	In Person:
	Scheduled _____
	Completed ☐

Quotes

Packing:	Unpacking:
Truck:	Moving:
Car Transport:	Mileage:

Insurance

Coverage & Options:
Cost:

Scheduled Dates

Packing:	Loading:
Delivery:	Unpacking:
Pros:	Cons:
Notes:	

MOVING COMPANY QUOTES

MOVING EXPENSES

[illegible]

UPCOMING EXPENSES

January

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February

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March

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April

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May

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June

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July

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August

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September

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October

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November

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December

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MOVING BUDGET

[illegible]

BEFORE THE MOVE

Four Weeks Before The Move

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Three Weeks Before The Move

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Two Weeks Before The Move

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One Week Before The Move

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Moving Day

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AFTER THE MOVE

Moving Day

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One Week After The Move

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Two Weeks After The Move

--	--

Three Weeks After The Move

--	--

Four Weeks After The Move

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BOX INVENTORY

Label Area

Room Area



















MOVING BOX INVENTORY

FROM:	BOX NO.:	COLOR CODE
CONTENTS: _____		

FROM:	BOX NO.:	COLOR CODE
CONTENTS: _____		

FROM:	BOX NO.:	COLOR CODE
CONTENTS: _____		

FROM:	BOX NO.:	COLOR CODE
CONTENTS: _____		

MOVING DAY PLANNER

PRIORITIES

MOVING DAY TO DO LIST

ORGANIZATION

MOVING DAY SCHEDULE

6 AM

7 AM

8 AM

9 AM

10 AM

11 AM

12 AM

1 AM

2 AM

3 AM

4 AM

5 AM

6 AM

7 AM

8 AM

9 AM

10 AM

11 AM

12 AM

REMINDERS

CHANGE OF ADDRESS

UTILITIES

- ☐ ELECTRICITY
- ☐ GAS
- ☐ WATER
- ☐ CABLE / INTERNET
- ☐ PHONE
- ☐ TRASH

FINANCIALS

- ☐ EMPLOYMENT (HR)
- ☐ BANKS
- ☐ CREDIT CARDS
- ☐ LOAN AGENCIES
- ☐ INSURANCE
- ☐ INVESTMENT BROKER

GOVERNMENT

- ☐ SOCIAL SECURITY
- ☐ DEPARTMENT OF REVENUE
- ☐ DMV (LICENCE, REGISTRATION)
- ☐ USPS MAIL FORWARDING
- ☐ VOTER REGISTRATION
- ☐ BUSINESS LICENSE OFFICE
(IF YOU OPERATE A
BUSINESS FROM HOME)

MEMBERSHIPS

- ☐ PROFESSIONAL ASSOCIATIONS
- ☐ MAGAZINES
- ☐ SUBSCRIPTIONS
- ☐ GYM
- ☐ CHURCHES
- ☐ COMMUNITY GROUPS
- ☐ COUNTRY CLUBS
- ☐ LICENSING BOARDS
- ☐ MEETUP EVENTS
- ☐ OTHER ACTIVITIES

SERVICES

- ☐ HOME (LAWN, HOUSEKEEPING)
- ☐ CHILDCARE (SCHOOL, DAYCARE)
- ☐ DOCTORS
- ☐ LAWYERS
- ☐ ACCOUNTANTS
- ☐ VET / GROOMER

OTHER

- ☐ BUSINESS CARDS
- ☐ FRIENDS
- ☐ FAMILY

NOTES

INSURANCE DETAILS

INSURANCE COMPANY:	
Provider Name	
Policy No	
Phone No	
Website	
Number of NYC (No Year Claims)	
Renewal Date	

INSURANCE COMPANY:	
Provider Name	
Policy No	
Phone No	
Website	
Number of NYC (No Year Claims)	
Renewal Date	

INSURANCE COMPANY:	
Provider Name	
Policy No	
Phone No	
Website	
Number of NYC (No Year Claims)	
Renewal Date	

UTILITIES

MORTGAGE	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

BROADBAND	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

WATER	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

TV	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

GAS	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

MOBILE	
Company	
Policy No	
Phone No	
Website	
Renewal Date	

DREAM HOME WISHLIST

Need it

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____

- 6 _____
- 7 _____
- 8 _____
- 9 _____
- 10 _____

Want it

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____

- 6 _____
- 7 _____
- 8 _____
- 9 _____
- 10 _____

Can't live without it

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____

- 6 _____
- 7 _____
- 8 _____
- 9 _____
- 10 _____

HOUSE HUNTING LIST

Address:

MUST HAVES:

[illegible]

WISH LIST:

[illegible]

HOME HUNTING WISHLIST

Square Footage:

Bedrooms:

Bathrooms:

Garage:

Levels:

Other:

Exterior:

Interior:

Location:

Avoid:

Other Notes:

HOUSE HUNTING LIST

THINGS TO CONSIDER

ADDRESS: _____ LIST PRICE: _____

LOCATION

EASY ACCESS TO HIGHWAY: ☐ YES ☐ NO

EASY ACCESS TO SHOPS: ☐ YES ☐ NO

NEAREST HOSPITAL: _____

COMMUTE TO WORK: _____

SCHOOL: _____

FEES

HOA: _____

CDD: _____

DEPOSIT: _____

OTHER: _____

OTHER: _____

OTHER: _____

NOTES

HOUSE SCORECARD

ADDRESS: _____ LIST PRICE: _____

OVERALL IMPRESSION

(CIRCLE ONE)



OVERALL CONDITION

(CIRCLE ONE)



BRAND
NEW



MOVE IN
READY



NEEDS
WORK



TOTAL
REHAB

SCORES

LIGHTING:	1	2	3	4	5	6	7	8	9	10
STYLE:	1	2	3	4	5	6	7	8	9	10
CONDITION:	1	2	3	4	5	6	7	8	9	10
YARD:	1	2	3	4	5	6	7	8	9	10
NEIGHBORHOOD:	1	2	3	4	5	6	7	8	9	10
SCHOOL SYSTEM:	1	2	3	4	5	6	7	8	9	10
AMENITIES:	1	2	3	4	5	6	7	8	9	10
COMMUTE:	1	2	3	4	5	6	7	8	9	10
LOCATION:	1	2	3	4	5	6	7	8	9	10
SIZE:	1	2	3	4	5	6	7	8	9	10

TOTAL:

=



THE BREAKER

PROS

CONS

WORKSHEET

HOME ADDRESS: _____ LIST PRICE: _____

#BEDS: _____ #BATHS: _____ SQ FT: _____

SAFETY: _____

COMMUTE: _____

FREEWAY ACCESS: _____

BIKE PATHS: _____

SHOPPING: _____

SCHOOL DISTRICT: _____

HOSPITAL: _____

MARKET: _____

OTHERS: _____

DECISION MAKER

OPTION	PROS	CONS

FINAL DECISION

CLEANING

SUPPLIES



DINING ROOM

[illegible]

KITCHEN

[illegible]

LIVING ROOM

[illegible]

CLOSETS



ENTRY

[illegible]

BATHROOMS



OFFICE

OTHER

A vertical sheet of paper with eight circles on the left side, each followed by a horizontal line for writing.

DECLUTTERING GOAL

Main decluttering goal:

Splitting goal into manageable sections

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Splitting sections into tasks

FIX, REPLACE, SELL

[illegible]

DISCARD LIST

[illegible]

ROOM DECLUTTERING

[illegible]

GET RID OF IN 30 DAYS

☐☐

SPEED CLEANING

[illegible]

ROOM BY ROOM

LIVING ROOM

KITCHEN

DINING ROOM

MAIN BEDROOM

BEDROOM

BEDROOM

BEDROOM

HALLWAY

ROOM DIMENSIONS

PROJECT

ROOM

WIDT

HEIGH

ROOM

WINDOW 1

WINDOW 2

WINDOW 3

DOOR 1

DOOR 2

FURNISHINGS & APPLIENCES

[illegible]

DESIGN PLANNER

ROOM / SPACE

BUDGET

ROOM SIZE

ROOM STYLE

COLORS

PATTERNS

MATERIALS

SKETCHES & IDEAS

ROOM ASSESSMENT

ROOM / SPACE

WHAT WORKS

WHAT NEEDS TO BE FIXED

ITEMS TO REUSE

DIY PROJECTS

NOTES

TO DOS

RENOVATION LOG

Project Type: _____

Estimated Timeline:

Unit: _____

Estimated Cost: _____

DIY PROJECT

PROJECT

BUDGET

DEADLINE

SKETCHES & IDEAS

WEBSITE / INSPIRATIONS

TO DO LIST

SKETCHES & IDEAS

ON HAND

BUY

PAINT TRACKER

ROOM		SAMPLE
COLOR		
PAINT BRAND		
PRODUCT		
SHEEN		
NOTES		

ROOM		SAMPLE
COLOR		
PAINT BRAND		
PRODUCT		
SHEEN		
NOTES		

ROOM		SAMPLE
COLOR		
PAINT BRAND		
PRODUCT		
SHEEN		
NOTES		

INVENTORY TRACKER

MATERIALS	SIZE/LENGTH	QUANTITY

NOTES

SHOPPING LIST

ITEM	SUPPLIER	COST

NOTES

SHOPPING LIST

Date:

[illegible]

BUCKET LIST

[illegible]

CHECKLIST

[illegible][illegible]